

Location _____ Date _____ Trainer _____

**Please let us know what you thought about
*Three Keys to Successful Saving.***

<i>As a result of this workshop I have learned more about ...</i>	Strongly Disagree	Disagree	Agree	Strongly Agree	
1. How to write SMART goals					
2. How to write a spending and saving plan					
4. Tips for finding money to save					
5. Accounts to use for saving and investing					
<i>As a result of this workshop, I intend to.....</i>	Strongly Disagree	Disagree	Agree	Strongly Agree	Already Doing
3. Write SMART goals					
4. Adopt a tip for saving money					
5. Open or add to my saving or investment accounts					
6. Sign up to be an “ <i>American Saver</i> ”					
<i>General</i>	Strongly Disagree	Disagree	Agree	Strongly Agree	
7. The presenter was knowledgeable					
8. The activities were useful					
9. The content was understandable					
12. What was the most useful or helpful thing you learned?					

(over for more questions)

Please tell us a little about yourself:

What is your age? _____

Please indicate your gender with an X

_____ Male _____ Female

What is your total annual household income (include your spouse or partner if relevant)? (mark with an X)	\$0-\$9,999		\$10,000-19,999	
	20,000-29,999		\$30,000-39,999	
	\$40,000-49,999		\$50,000 +	

Which of the following best describes your race/ethnicity? (Mark an X next to all that apply)	White (non-Hispanic)		Black/African-American (non-Hispanic)	
	Hispanic/ Latino		Asian and Pacific Islander (includes Chinese, Korean, other)	
	Multi-racial		Native American	